NOTICE OF ELECTION

TO THE DULY QUALIFIED RESIDENT VOTERS OF DEFINED AREA NO. 1 IN BROOKSHIRE MUNICIPAL WATER DISTRICT:

Notice is hereby given that a road facilities bond election (the "Bond Election") will be held for Brookshire Municipal Water District (the "District"), pursuant to an Order of the Board of said District passed on January 20, 2026. Said Order is on file in the Designated Agent's office located at 3355 West Alabama Street, Suite 350, Houston, Texas 77098, where any interested person may refer to it for all purposes.

(1) The Election will be held between 7:00 a.m. and 7:00 p.m. on Saturday, May 2, 2026, at the polling place(s) described on the attached **Exhibit "A,"** which are public places, and shall conform to all the requirements of Chapters 49 and 54, Texas Water Code, as amended, and all of the requirements of the Texas Election Code, as amended, so far as applicable.

(2) The internet website utilized by the District for notice is: https://brookshiremwd1.org/elections-2026

(3) Only duly qualified resident electors of Defined Area No. 1 of the District may vote at the Election.

(4) The bond propositions to be voted on in the Election are as follows:

PROPOSITION A

THIS IS A TAX INCREASE. Shall the Board of Directors of Brookshire Municipal Water District be authorized to issue the bonds of said District in one (1) or more issues or series in the maximum amount of $13,000,000 maturing serially or otherwise in such installments as are fixed by said Board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates and to sell said bonds at any price or prices, provided that the net effective interest rate on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each issue or series of bonds, all as may be determined by the Board of Directors of the District, for the purpose or purposes of designing, purchasing, constructing, acquiring, owning, conveying, maintaining, operating, repairing, improving, extending, or paying for, inside and outside the boundaries of Defined Area No. 1, roads and improvements, including storm drainage in aid of those roads, necessary to serve Defined Area No. 1, and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said Defined Area No. 1, all as authorized by the Constitution and laws of the state of Texas.

PROPOSITION B

THIS IS A TAX INCREASE. Shall the Board of Directors of Brookshire Municipal Water District be authorized to issue the bonds of said District in one (1) or more issues or series in the maximum amount of $13,000,000 maturing serially or otherwise in such installments as are fixed by said Board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates and to sell said bonds at any price or prices, provided that the net effective interest rate on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each issue or series of said bonds, all as may be determined by the Board of Directors of the District, for the purpose of refunding by any means now or hereafter authorized by law, all or any portion of the bonds sold for the for the purpose or purposes of designing, purchasing, constructing, acquiring, owning, conveying, maintaining, operating, repairing, improving, extending, or paying for, inside and outside the boundaries of Defined Area No. 1, roads and improvements, including storm drainage, in aid of those roads necessary to serve Defined Area No. 1, and to provide for the payment of principal of and interest on such refunding bonds by the levy and collection of a sufficient tax upon all taxable property within said Defined Area No. 1, all as authorized by the Constitution and laws of the state of Texas, such authorization being in addition to any other refunding authorization allowed by the Constitution and laws of the state of Texas.

(1) The District's Board and the District's consultants have estimated the following costs for designing, purchasing, constructing, acquiring, owning, conveying, maintaining, operating, repairing, improving, or paying for, inside and outside of the boundaries of Defined Area No. 1, roads and improvements, including storm drainage in aid of those road facilities:

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DEFINED AREA NO. 1 BROOKSHIRE MUNICIPAL WATER DISTRICT
BOND AUTHORIZATION SUMMARY OF COSTS

		DISTRICT SHARE [1]
CONSTRUCTION COSTS:		
A.	Paving	$ 5,235,000
B.	Contingencies (15%)	1,570,650
C.	Engineering (18%)	1,133,224
D.	Land Acquisition	810,000
E.	Inflation	748,877 [1]
	TOTAL CONSTRUCTION COSTS (75.7% of Bond Issue)	$ 9,498,050
NON CONSTRUCTION COSTS:		
A.	Legal Fees (3%)	$ 390,000
B.	Fiscal Agent Fees (2%)	260,000
C.	Interest	
	1. Capitalized Interest (24 months at 5.0%)	650,000
	2. Developer Interest (24 months at 6.0%)	949,805
D.	Bond Discount (3%)	390,000
E.	Administrative, Organizational and Issuance Expenses	616,644
F.	Annexation Costs	50,000
G.	Bond Application Rep[ort	150,000 [2]
H.	TCEQ Fee	32,500
I.	Attorney General Fee (0.10%)	13,000
	TOTAL NONCONSTRUCTION COSTS	$ 3,501,950
TOTAL BOND ISSUE REQUIREMENT		$13,000,000

Note:
(1) Inflation calculated at 5.0% for 10 years.
(2) Assumes five (5) bond issues.

The report fully explain the costs listed above, and required by Section 49.106, Texas Water Code, is on file in the District's office and open to inspection by the public.

(2) As required by and in accordance with Section 3.009(b), Texas Election Code:

a. Should the issuance of the bonds that are the subject of this Election be authorized, the Board shall be authorized to issue such bonds and to levy a sufficient ad valorem tax rate, without limit as to rate or amount, upon all taxable property within the District, to pay for the principal of and interest on such bonds.

b. Based on market conditions as of the date of the Election Order, if the Bonds are approved and authorized, the maximum interest rate of the debt obligations, or any series of the debt obligations, is estimated to be 5.00%. The actual interest

rate of the bonds, or any series of the bonds, may be either higher or lower and will depend upon general market conditions at the date the bonds are issued.

c. The bonds that are the subject of this Election shall mature serially or otherwise over a period not to exceed 40 years from their date or dates as prescribed by applicable Texas law.
d. The District's aggregate outstanding principal on bonds secured by ad valorem taxes as of the date of the Election Order is $510,000.
e. The District's aggregate outstanding interest on bonds secured by ad valorem taxes as of the date of the Election Order is $133,260.
f. The District's ad valorem debt service tax rate as of the date of the Election Order is $0.0139.
g. Defined Area No. 1's aggregate outstanding principal on bonds secured by the ad valorem taxes as of the date of the Election Order is $0.00.
h. The Defined Area's ad valorem debt service tax rate as of the date of the Election Order is $0.00.

(7) The officers of such Election shall be appointed by the Waller County Elections Administrator.

(8) Early Voting by personal appearance shall be conducted on the days and at the times and location(s) listed on the attached **Exhibit "B."**

(9) The Early Voting Clerk shall receive applications for early voting ballots by mail through Monday, April 20, 2026, which is 11 days prior to the Election. The Early Voting Clerk shall receive voted early voting ballots through 7:00 p.m. on Saturday, May 2, 2026, if the ballot is not postmarked, or through 5:00 p.m. on Monday, May 4, 2026, if the ballot is postmarked. Applications for voting by mail may be obtained from and mailed to the Waller County Elections Administrator/Early Voting Clerk at:

If by regular mail or common/contract courier:	Christy A. Eason Waller County Elections Administrator 816 Wilkins Street Hempstead, Texas 77445
If by email:	vote@wallercounty.us or https://www.brookshiremwd1.org/elections-information
If by facsimile:	979-826-7645

The Early Voting Clerk/Election Administrator's phone number is 979-826-7643 and internet website is: https://www.co.waller.tx.us/page/Elections.current.

(13) The Election shall be held and conducted and returns made to the Board of Directors of the District in accordance with the Texas Election Code, as modified by Chapters 49 and 54, Texas Water Code, as amended.

/s/ Stephanie Green
President, Board of Directors

ATTEST:

/s/ Erin Jackson
Secretary, Board of Directors

EXHIBIT "A "

Please review the current list of Waller County countywide Election Day voting centers for the District's May 2, 2026 Defined Area Road Facilities Bond Election at:

https://www.co.waller.tx.us/page/2026%20County%20and%20Entity%20Elections

EXHIBIT "B"

Please review the current list of Waller County Early Voting voting centers for the District's May 2, 2026 Defined Area Road Facilities Bond Election at:

https://www.co.waller.tx.us/page/2026%20County%20and%20Entity%20Elections